

ANNOUNCEMENT

EXTRAORDINARY GENERAL MEETING TO BE HELD ON 23 NOVEMBER 2020

1. Background

Mapletree Logistics Trust Management Ltd., as manager (the “**Manager**”) of Mapletree Logistics Trust (“**MLT**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, inter alia, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, inter alia, general meetings of real estate investment trusts; and
- (b) the COVID-19 (Temporary Measures) (Control Order) Regulations 2020 (the “**Regulations**”) which were issued by the Minister for Health on 7 April 2020, and which put in place a set of safe management measures to pre-empt increasing local transmission of COVID-19.

2. Date, time and conduct of Extraordinary General Meeting

The Manager wishes to announce that pursuant to the Regulations and the Order, MLT’s Extraordinary General Meeting (the “**EGM**”) will be held at 20 Pasir Panjang Road, Mapletree Business City, Town Hall – Auditorium, Singapore 117439 (the “**Physical Meeting**”) and by way of electronic means (the “**Virtual Meeting**”) on **Monday, 23 November 2020 at 2.30 p.m. (Singapore Time)**, for the purpose of seeking the approval of unitholders of MLT (the “**Unitholders**”) for the proposed Acquisitions, the proposed issue of Consideration Units, and the proposed Whitewash Resolution (each as defined in the circular to Unitholders dated 2 November 2020 (the “**Circular**”).

The Manager’s Chairman, Mr Lee Chong Kwee, the Lead Independent Director, Mr Tarun Kataria, the Chairman of the Audit and Risk Committee, Mr Lim Joo Boon, together with the senior management of the Manager, will conduct the proceedings of the EGM. The hybrid format of this EGM serves to facilitate interaction between the Board of Directors of the Manager, the management team of the Manager, and Unitholders.

3. Issuance of Circular

The Manager has today issued the Circular which contains, inter alia, details of the resolutions to be tabled at the EGM and a Notice of EGM.

The digital version of the Circular has been uploaded on MLT’s website at the URL <https://www.mapletruelogisticstrust.com> (“**MLT’s Website**”) today. Unitholders may view and download the digital version of the Circular through this website link: <https://www.mapletruelogisticstrust.com/Investor-Relations/Publications/Circulars.aspx>.

The digital version of the Circular is also available on the website of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at www.sgx.com.

Printed copies of the Notice of EGM, the Proxy Form and the Notification and Request Form for Unitholders to request for a printed copy of the Circular (the “**Request Form**”) will be despatched to Unitholders.

Unitholders who have not received the Notice of EGM, the Proxy Form and the Request Form by Monday, 9 November 2020 should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place

#32-01 Singapore Land Tower

Singapore 048623

Tel: +65 6230 9580 / 586

Email: srs.teamd@boardroomlimited.com

4. Pre-registration Requirements applicable to all Unitholders

All Unitholders and CPF and SRS investors who wish to attend either the Physical Meeting or the Virtual Meeting are required to pre-register at [MLT's Website](#) from now till **20 November 2020, 2.30 p.m.** to enable the Manager to verify their status as Unitholders.

Unitholders and CPF and SRS investors who have pre-registered by the 20 November 2020 deadline but fail to receive any confirmation email in relation to the Physical Meeting or the Virtual Meeting by **22 November 2020, 2.30 p.m.** should immediately contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6230 9580 / 586 or at srs.teamd@boardroomlimited.com.

5. Details of the Physical Meeting

Due to the current COVID-19 restriction orders in Singapore, the Manager will restrict the number of in-person attendees at the Physical Meeting by imposing a limit of 30 Unitholders and CPF and SRS investors to be accommodated at the Physical Meeting. It should be noted that this limit for in-person attendees at the Physical Meeting may be subject to change taking into account any regulations, directives, measures or guidelines that may be issued by any government and regulatory agency in light of the COVID-19 situation from time to time.

Unitholders and CPF and SRS investors who wish to attend the Physical Meeting in person are required to note the following:

(a) Pre-Registration

- a. when pre-registering, to select the option to indicate their interest to attend the Physical Meeting in person (see paragraph 4 above for further details on pre-registration requirements);
- b. if the interest in participation in the Physical Meeting exceeds 30, the Manager will conduct a balloting process to determine the Unitholders and CPF and SRS investors who are entitled to attend the Physical Meeting;
- c. if successful, authenticated Unitholders and CPF and SRS investors will by **22 November 2020, 2.30 p.m.** receive:

- (i) a confirmation email for the Physical Meeting containing details as well as instructions on attending the Physical Meeting (the “**Confirmation Email for Physical Meeting**”). Such Unitholders and CPF and SRS investors will be required to bring their original NRIC/Passport for registration on the day of the EGM; and
 - (ii) a confirmation email for the Virtual Meeting containing unique user ID and password details as well as instructions on how to access the live audio-visual webcast and live audio-only stream of the EGM proceedings and submit questions during the EGM via the online chat box (the “**Confirmation Email for Virtual Meeting**”), which can be used to attend the Virtual Meeting in the event the successful Unitholder or CPF/SRS investor is unable to attend the Physical Meeting for unforeseen reasons (see paragraph 4 above for further details on contacting the Unit Registrar if Unitholders and CPF and SRS investors fail to receive any confirmation email by **22 November 2020, 2.30 p.m.**);
- d. if unsuccessful due to excess demand, authenticated Unitholders and CPF and SRS investors will by 22 November 2020, 2.30 p.m. receive the Confirmation Email for Virtual Meeting (see paragraph 6 below for further details on the Virtual Meeting); and
 - e. Unitholders and CPF and SRS investors who did not receive the Confirmation Email for Physical Meeting will not be allowed entry into the Physical Meeting.

(b) Raising Questions

- a. Unitholders and CPF and SRS investors attending the Physical Meeting will be able to:
 - i. submit questions in advance of the EGM (see paragraph 6(b)(ii) below for further details); and
 - ii. raise questions at the Physical Meeting.

(c) Voting by Proxy only

- a. Unitholders and CPF and SRS investors may only vote by appointing the Chairman of the EGM as proxy, and there will not be real-time remote electronic voting at the Physical Meeting (see paragraphs 7 and 8 below for further details on voting by proxy only).

Important notice from the Manager on COVID-19: In view of the COVID-19 situation, the following precautionary measures will be taken at the Physical Meeting to ensure the safety of all attendees and minimise the risk of community spread of COVID-19:

1. All attendees attending the Physical Meeting will be required to check-in using **SafeEntry**, undergo a **temperature check** and submit a **health declaration form** before entering the venue of the Physical Meeting.
2. Any person who has travelled abroad (i.e. to any countries outside of Singapore) in the 14-day period prior to the EGM or has been required to serve a quarantine order or stay-home notice **will not be permitted to attend the Physical Meeting.**
3. All persons attending the Physical Meeting will be required to wear face masks.
4. All attendees must maintain at least 1 metre safe distancing between individual attendees. Seats in the auditorium will be spaced at least a metre apart.
5. There will not be any refreshments or food served at the Physical Meeting.

6. Any person returning a temperature reading at or above 37.5°C when undergoing a temperature check **will not be permitted to attend the Physical Meeting**. Persons exhibiting flu-like symptoms may also be refused admittance at the Manager's discretion.

Unitholders and CPF and SRS investors with the Confirmation Email for Physical Meeting but who are feeling unwell on the date of the EGM are advised not to attend the Physical Meeting. Unitholders and CPF and SRS investors who received the Confirmation Email for Physical Meeting are also advised to arrive at the Physical Meeting early, as the measures mentioned above may cause delay in the registration process.

With the uncertainty surrounding the COVID-19 situation, the Manager will closely monitor the situation and reserves the right to take further measures as appropriate in order to minimise any risk to the Unitholders and CPF and SRS investors attending the Physical Meeting and to comply with any requirements or recommendations of any government agency from time to time.

The Manager seeks the understanding and cooperation of all Unitholders to safeguard public health and safety as well as to minimise the risk of community spread of COVID-19.

6. Details of the Virtual Meeting

Unitholders and CPF and SRS investors may also participate in the Virtual Meeting via the following arrangements:

(a) observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream:

Unitholders and CPF and SRS investors will be able to observe and/or listen to the EGM proceedings through a live audio-visual webcast or live audio-only stream via their mobile phones, tablets or computers.

(See paragraph 4 above for further details on pre-registration requirements.)

(b) Submitting questions

(i) Submitting questions during the EGM via the online chat box function

Unitholders and CPF and SRS investors will be able to ask questions "live" at the EGM during the live audio-visual webcast via the online chat box function. Illustrated instructions on how to submit questions via the online chat box function will be provided in the Confirmation Email for Virtual Meeting.

(ii) Submitting questions in advance of the EGM

Unitholders and CPF and SRS investors are also encouraged to submit their questions related to the resolutions to be tabled for approval at the EGM, in advance of the EGM, in the following manner:

- Questions must be submitted in the following manner by **2.30 p.m. on Friday, 20 November 2020**:

- a) via [MLT's Website](#); or
- b) via email to the Manager, at Ask-MapletreeLog@mapletree.com.sg.

Unitholders and CPF and SRS investors who submit questions via email must provide the following information for authentication:

- (1) the Unitholder's full name;
- (2) the Unitholder's address; and

- (3) the manner in which the Unitholder holds units in MLT (“Units”) (e.g., via CDP, CPF or SRS).

(iii) **Addressing questions**

The Manager will endeavour to address all substantial and relevant questions submitted in advance of the EGM, prior to or during the EGM. However, as there may not be sufficient time to address all such questions during the EGM itself, the Manager will publish responses to those questions which the Manager will not be addressing during the EGM, on [MLT’s Website](#) and on SGXNET prior to the EGM. The Manager will publish the minutes of the EGM on [MLT’s Website](#) and on SGXNET, and the minutes will include the responses to the substantial and relevant questions which are addressed during the EGM.

(c) **Voting by Proxy only**

Unitholders and CPF and SRS investors may only vote by appointing the Chairman of the EGM as proxy (see paragraphs 7 and 8 below for further details on voting by proxy only).

7. Voting by Proxy only

Unitholders (whether individual or corporate) must appoint the Chairman of the EGM as their proxy to attend, speak and vote on their behalf at the EGM if they wish to exercise their voting rights at the EGM. The Proxy Form may be accessed at [MLT’s Website](#), and will also be made available on the SGX-ST’s website at the URL <https://www.sgx.com/securities/company-announcements>.

Where Unitholders (whether individual or corporate) appoint the Chairman of the EGM as their proxy, they must give specific instructions as to voting, or abstention from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.

The Proxy Form must be submitted in the following manner:

- a. if submitted by post, be lodged at the Unit Registrar’s office at Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or
- b. if submitted electronically, be submitted via email to the Unit Registrar at srs.teamd@boardroomlimited.com,

in either case, by no later than **2.30 p.m. on Friday, 20 November 2020**, being 72 hours before the time fixed for the EGM.

A Unitholder who wishes to submit an instrument of proxy must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for Unitholders to submit completed Proxy Forms by post, Unitholders are strongly encouraged to submit completed Proxy Forms electronically via email.

8. Relevant Intermediaries

Persons who hold Units through relevant intermediaries, and who wish to participate in the EGM by (a) attending the Physical Meeting; (b) observing and/or listening to the EGM proceedings through live audio-visual webcast or live audio-only stream; (c) submitting questions in advance of the EGM; (d) submitting questions during the EGM via the online chat box and/or (e) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM, should contact the relevant intermediary through which they hold such Units as soon as possible in order to make the necessary arrangements for them to participate in the EGM.

In addition, CPF or SRS investors who wish to appoint the Chairman of the EGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m.** on **Wednesday, 11 November 2020**, being 7 working days before the date of the EGM.

9. The table below sets out the key dates/deadlines for Unitholders to note:

Key Dates	Actions
Monday, 2 November 2020	<ul style="list-style-type: none"> • Unitholders and CPF and SRS investors may begin to pre-register at MLT's Website for: <ul style="list-style-type: none"> ○ the Physical Meeting; or ○ the Virtual Meeting.
5.00 p.m. on Wednesday, 11 November 2020	Deadline for CPF and SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
2.30 p.m. on Friday, 20 November 2020	<ul style="list-style-type: none"> • Deadline for Unitholders and CPF and SRS investors to: <ul style="list-style-type: none"> ○ pre-register for the Physical Meeting; ○ pre-register for the Virtual Meeting; and ○ submit questions in advance. • Deadline for Unitholders to submit proxy forms (via post to the Unit Registrar's office or email at srs.teamd@boardroomlimited.com).
2.30 p.m. on Sunday, 22 November 2020	<ul style="list-style-type: none"> • Authenticated Unitholders and CPF and SRS investors who are successful in the pre-registration for the Physical Meeting will receive the Confirmation Email for Physical Meeting and the Confirmation Email for Virtual Meeting. • Authenticated Unitholders and CPF and SRS investors who are unsuccessful in the pre-registration for the Physical Meeting due to excess demand will receive the Confirmation Email for Virtual Meeting. • Authenticated Unitholders and CPF and SRS investors who have pre-registered for the Virtual Meeting will receive the Confirmation Email for Virtual Meeting. • Unitholders and CPF and SRS investors who do not receive the Confirmation Email for Physical Meeting or the Confirmation Email for Virtual Meeting by 2.30 p.m. on 22 November 2020, but have registered by the 20 November 2020 deadline should immediately contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6230 9580 / 586 or at srs.teamd@boardroomlimited.com.
2.30 p.m. on Monday, 23 November 2020	<ul style="list-style-type: none"> • Unitholders and CPF and SRS investors with the Confirmation Email for Physical Meeting to attend the Physical Meeting. • For Unitholders and CPF and SRS investors attending the Virtual Meeting: <ul style="list-style-type: none"> ○ Click on the link in the Confirmation Email for Virtual Meeting and enter the user ID and password to access the live audio-visual webcast of the EGM proceedings; or

Key Dates	Actions
	<ul style="list-style-type: none"> ○ Call the toll-free telephone number in the Confirmation Email for Virtual Meeting to access the live audio-only stream of the EGM proceedings.

10. For more information, Unitholders can contact the Manager at Ask-MapletreeLog@mapletree.com.sg or the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6230 9580 / 586 or at srs.teamd@boardroomlimited.com.

11. Due to the COVID-19 situation in Singapore, the Manager may be required to change the arrangements for the EGM at short notice. Unitholders should check [MLT's Website](#) for the latest updates on the status of the EGM.

The Manager would like to thank all Unitholders for their patience and co-operation in enabling us to hold the EGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

By Order of the Board

Wan Kwong Weng
 Joint Company Secretary
 Mapletree Logistics Trust Management Ltd.
 (Company Registration No. 200500947N)
 As Manager of Mapletree Logistics Trust

2 November 2020

IMPORTANT NOTICE

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.